

# Application for Loan Variation and Statement of Financial Position

## Your Personal Details

Member Number

### Member 1 Details

Title  Given Names

Surname  Date of Birth

DD MM YY

Drivers Licence Number  Expiry Date of Licence

No. of Dependant Children  Ages

Contact Number

Marital Status

(Married, single, divorced, defacto, widow)

Residential Address

Suburb  State  Postcode

Current Housing Status (e.g Home owner (no mortgage), home owner (with mortgage), living with parents/relative, renting)

Length of Residence  years  months

### Member 2 Details

Title  Given Names

Surname  Date of Birth

DD MM YY

Drivers Licence Number  Expiry Date of Licence

No. of Dependant Children  Ages

Contact Number

Marital Status

(Married, single, divorced, defacto, widow)

Residential Address

Suburb  State  Postcode

Current Housing Status (e.g Home owner (no mortgage), home owner (with mortgage), living with parents/relative, renting)

Length of Residence  years  months

## Your Employment Details

### Member 1 Details

Occupation  Length of Service

years  months

Employer  Employer Phone Number

Work Address

Employment Status (e.g Full-time, part-time, casual, contract, self employed)

Previous Employer Address (If less than 2 years)

Occupation  Length of Service

years  months

Employer  Employer Phone Number

### Member 2 Details

Occupation  Length of Service

years  months

Employer  Employer Phone Number

Work Address

Employment Status (e.g Full-time, part-time, casual, contract, self employed)

Previous Employer Address (If less than 2 years)

Occupation  Length of Service

years  months

Employer  Employer Phone Number

## Your Financial Details

**Income Details** **Amount** **Frequency**

Gross Income \$   W  F  M

Other Income \$   W  F  M

**Income Details** **Amount** **Frequency**

Gross Income \$   W  F  M

Other Income \$   W  F  M

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PO Box 881 Haymarket NSW 1240

# Your Financial Details (continued)

## Member 1 Details

Have you ever had any judgements, garnishees or other legal proceedings against you in the last five years (including bankruptcy)

Yes  No If yes, details

## Member 2 Details

Have you ever had any judgements, garnishees or other legal proceedings against you in the last five years (including bankruptcy)

Yes  No If yes, details

## Your Assets and Liabilities

### Living Expenses

Types of Finance	Lender	Credit Limit (if applicable)	Monthly Repayment	Current Balance
Home loan / Rent / Board		\$	\$	\$
Other Home Loans		\$	\$	\$
Car loans / Personal Loan		\$	\$	\$
Credit Cards		\$	\$	\$
Credit Cards		\$	\$	\$
Store Accounts		\$	\$	\$
Personal Loans		\$	\$	\$
Other		\$	\$	\$
Other		\$	\$	\$
Other		\$	\$	\$

### Statement of Assets

Types of Asset	Description / Details / Address	Asset owned by	Value	Financed?
Home			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Investment Property			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Other Real Estate			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Motor Vehicle 1			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Motor Vehicle 2			\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Credit Union Savings			\$	
Other Savings / Assets			\$	
Superannuation			\$	
Household Goods			\$	
Other			\$	
Other			\$	

### Details of current motor vehicle

	Make	Model	Year	Registration Number	Insurance Type (e.g Comprehensive / third party / nil)
Motor Vehicle 1					
Motor Vehicle 2					

## Declaration

I/we declare that the information stated within the application is true and correct in every particular and I/we authorise the Bank to make relevant enquiries to this application.

### Member 1 (Primary account holder)

Signature

Date

### Member 2 (Joint account holder)

Signature

Date

Please print, sign and send to Endeavour Mutual Bank.

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